

SAMPLE - FICTIONAL PERSON AND PROVIDERS - NOT A REAL RECORD OR CLAIM

Lakeshore Heart Associates (fictional)

Cardiology Follow-up Visit

Patient: Margaret J. Ellison DOB: 03/14/1945 Acct: LHA-552190

Date of service: 08/20/2026 Provider: Anjali Rao, MD, cardiology (fictional)

Reason: follow-up 2 weeks after a hospital stay at Riverbend General Hospital (08/03/2026 to 08/06/2026) for heart failure.

Here with her daughter. Breathing better; sleeping on 2 pillows instead of 4. Mild ankle swelling.

Weight 59.5 kg. BP 118/70, HR 78, irregular.

EKG today: atrial fibrillation, rate 78. No acute changes.

Assessment: Heart failure with reduced ejection fraction, improving. Atrial fibrillation, rate controlled.

Plan: Continue the discharge regimen. Daily weights. Repeat echocardiogram in 3 months. Return visit 11/19/2026.

Lakeshore Heart Associates (fictional)

New Patient Consultation

Patient: Margaret J. Ellison DOB: 03/14/1945 Acct: LHA-552190

Date of service: July 15, 2026 Provider: Anjali Rao, MD, cardiology (fictional)

Referred by: Thomas Brandvold, MD, for an irregular heartbeat found at her annual visit.

History: 81-year-old woman with high blood pressure, high cholesterol and an underactive thyroid. Two months of tiredness and shortness of breath on stairs. Ankle swelling in the evenings.

Exam: BP 132/78, HR 92, irregularly irregular. Mild ankle swelling. A few crackles at the lung bases.

Echocardiogram today: ejection fraction 35-40%, moderate mitral regurgitation, enlarged left atrium.

Assessment: 1) Atrial fibrillation, new. 2) Heart failure with reduced ejection fraction, new.

Plan: Start apixaban 2.5 mg twice daily. Continue metoprolol succinate. Furosemide per primary care. Low-salt diet. Return in 6 weeks.

Riverbend General Hospital (fictional)

Discharge Summary

Patient: Margaret J. Ellison DOB: 03/14/1945 MRN: RGH-SYN-40417

Admission date: 08/03/2026 Discharge date: 08/06/2026

Attending: Samuel Ortega, MD, hospital medicine (fictional) Primary care: Thomas Brandvold, MD

Reason for admission: shortness of breath at rest and leg swelling for 4 days. Admitted through the emergency department.

Discharge diagnoses: 1) Acute on chronic heart failure with reduced ejection fraction (EF 35-40%). 2) Atrial fibrillation, rate controlled. 3) Low potassium (3.2 on 08/05/2026), corrected.

Hospital course: IV furosemide; weight down 3.1 kg; breathing back to baseline. Potassium replaced by mouth.

Condition at discharge: stable. Discharged home with her daughter.

Follow-up: primary care (Dr. Brandvold) within 7 days. Lakeshore Heart Associates (Dr. Rao) within 2 weeks. Basic metabolic panel (blood test) in 1 week.

Home equipment: semi-electric hospital bed ordered for home use (Riverbend Home Medical Supply).

The discharge medication list is on page 2.

Riverbend General Hospital (fictional)

Discharge Medication List

Patient: Margaret J. Ellison DOB: 03/14/1945 MRN: RGH-SYN-40417

Medication list reconciled at discharge on 08/06/2026 by Samuel Ortega, MD.

CHANGED - Furosemide 40 mg tablet - Take 1 tablet by mouth twice daily (was 20 mg once daily)

NEW - Potassium chloride ER 20 mEq tablet - Take 1 tablet by mouth once daily

CONTINUE - Metoprolol succinate ER 25 mg tablet - Take 1 tablet by mouth once daily

CONTINUE - Apixaban 2.5 mg tablet - Take 1 tablet by mouth twice daily

CONTINUE - Lisinopril 10 mg tablet - Take 1 tablet by mouth once daily

CONTINUE - Atorvastatin 40 mg tablet - Take 1 tablet by mouth at bedtime

CONTINUE - Levothyroxine 50 mcg tablet - Take 1 tablet by mouth every morning

Bring this list to every appointment.

Lakeshore Heart Associates (fictional)

Patient Statement

Patient: Margaret Ellison Account: LHA-552190

Statement date: 10/01/2026

Billing office: Lakeshore Heart Associates (fictional)

1400 Harbor Point Drive, Suite 210, Port Elmwood, WI 53999

Questions about this bill: (555) 010-4471

Date	Code	Description	Amount
08/20/2026	99214	Office visit, established patient	245.00
08/20/2026	93000	Electrocardiogram (EKG)	85.00
09/12/2026		Medicare payment	-117.68

Balance due from patient: \$212.32

Please pay by: 10/31/2026

Maple Grove Family Practice (fictional)

Office Visit - Annual

Patient: Margaret J. Ellison DOB: 03/14/1945 MRN: MGF-SYN-10233

Date of service: 06/10/2026 Provider: Thomas Brandvold, MD, family medicine (fictional)

Annual visit and chronic care: high blood pressure, high cholesterol, underactive thyroid.

Reports tiredness and ankle swelling for a few weeks. Weight 61.2 kg. BP 138/82, HR 96, irregular.

Office EKG: atrial fibrillation, new since last year.

Assessment: New atrial fibrillation. Ankle swelling.

Plan: Referral to Lakeshore Heart Associates (cardiology). Furosemide 20 mg once daily started for swelling. Medications reviewed; current list printed for the patient. Follow up in 3 months.

Maple Grove Family Practice (fictional)

Office Visit

Patient: Margaret J. Ellison DOB: 03/14/1945 MRN: MGF-SYN-10233

Date of service: 09/02/2026 Provider: Thomas Brandvold, MD

Hospital follow-up: admitted to Riverbend General Hospital 08/03/2026 to 08/06/2026 for heart failure. Seen by cardiology (Dr. Rao) on 08/20/2026.

Feels better. Weight 59.8 kg. BP 120/72. Lungs clear. Trace ankle swelling.

Assessment: Heart failure with reduced ejection fraction, improving. Atrial fibrillation on apixaban.

Plan: Medication list reviewed with her daughter and reprinted. Recheck basic metabolic panel in 2 months (early November 2026). Return in 3 months.

Maple Grove Family Practice (fictional)

Office Visit

Patient: Marjorie A. Ellis DOB: 11/02/1939 MRN: MGF-SYN-20877

Date of service: 09/02/2026 Provider: Thomas Brandvold, MD

Follow-up of right knee osteoarthritis. Pain 6/10 on stairs. Exam: crepitus, no effusion.

Assessment: Osteoarthritis, right knee.

Plan: Physical therapy referral. Return in 6 weeks.

Maple Grove Family Practice (fictional)

Current Medication List

Patient: Margaret J. Ellison DOB: 03/14/1945 MRN: MGF-SYN-10233

Printed 09/02/2026 by Maple Grove Family Practice (Thomas Brandvold, MD). Bring this list to every appointment.

Furosemide 20 mg tablet - 1 tablet by mouth once daily - started 06/10/2026

Toprol XL 25 mg tablet - 1 tablet by mouth daily

Eliquis 2.5 mg tablet - 1 tablet by mouth twice a day - added 07/15/2026 (cardiology)

Lisinopril 10 mg tablet - 1 tablet by mouth daily

Lipitor 40 mg tablet - 1 tablet by mouth at bedtime

Atorvastatin 40 mg tablet - 1 tablet by mouth daily - added 07/22/2026 from pharmacy fill history

Levothyroxine 50 mcg tablet - 1 tablet by mouth daily before breakfast

Medicare Summary Notice - SAMPLE, OUR OWN LAYOUT, NOT AN OFFICIAL MEDICARE NOTICE

Medicare Summary Notice for Part B (Medical Insurance)

Margaret J. Ellison, 418 Larkspur Lane, Port Elmwood, WI 53999 (fictional)

The date of this notice: September 18, 2026

Medicare Number: XXXX-XXX-SYN7

Claims processed between June 20 and September 17, 2026.

Your deductible status: you have met your Part B deductible for 2026.

Did Medicare approve all services? NO. Medicare denied 1 service. See claim 2 on page 2.

Total you may be billed: \$559.25

Your providers with claims this period:

Lakeshore Heart Associates (fictional): 07/15/2026 and 08/20/2026

Riverbend Home Medical Supply (fictional): 08/07/2026

Maple Grove Family Practice (fictional): 09/02/2026

If you disagree with a claim decision, you can ask for an appeal (a redetermination).

See "How to appeal" on page 2.

Medicare Summary Notice - SAMPLE, OUR OWN LAYOUT, NOT AN OFFICIAL MEDICARE NOTICE

Your Claims

Margaret J. Ellison Medicare Number: XXXX-XXX-SYN7

Your claims, page 2 of 2. Columns: service | approved? | provider charged | Medicare-approved | Medicare paid | maximum you may be billed.

Claim 1: Lakeshore Heart Associates (fictional), Anjali Rao MD

Service date: 07/15/2026 Claim number: 26-19601-44810

99204 New patient office visit	Yes	\$310.00	\$171.40	\$137.12	\$34.28
93306 Echocardiogram, complete	Yes	\$1,150.00	\$221.85	\$177.48	\$44.37
Claim total		\$1,460.00	\$393.25	\$314.60	\$78.65

Claim 2: Riverbend Home Medical Supply (fictional)

Service date: 08/07/2026 Claim number: 26-21933-07215

E0260 Hospital bed, semi-electric	No (A)	\$425.00	\$0.00	\$0.00	\$425.00
Claim total		\$425.00	\$0.00	\$0.00	\$425.00

Claim 3: Lakeshore Heart Associates (fictional), Anjali Rao MD

Service date: 08/20/2026 Claim number: 26-23408-11902

99214 Office visit, established	Yes	\$245.00	\$130.90	\$104.72	\$26.18
93000 Electrocardiogram (EKG)	Yes	\$85.00	\$16.20	\$12.96	\$3.24
Claim total		\$330.00	\$147.10	\$117.68	\$29.42

Claim 4: Maple Grove Family Practice (fictional), Thomas Brandvold MD

Service date: 09/02/2026 Claim number: 26-24477-30018

99214 Office visit, established	Yes	\$220.00	\$130.90	\$104.72	\$26.18
Claim total		\$220.00	\$130.90	\$104.72	\$26.18

Notes: (A) This item was denied because the information we received did not show that the equipment is medically necessary.

How to appeal: circle the item you disagree with on a copy of this notice, explain in writing why you disagree, and send it to the Medicare claims office for your area, or use a Redetermination Request Form. (Sample notice: no real address is given.)